

What Are You Thinking?

At **25**, individuals want everything and think they can achieve it. Most people spend more time deciding on what TV to buy than they do relating to their future finances.

At **45**, individuals come into peak earnings potential but start to manage their expectations.

At **65**, individuals don't want to be rich – they just want financial security.

No matter what stage of life you are in, dbsn group have the experience and expertise to benefit you.

Until 28 February 2010, dbsn group is offering you a complimentary “Kick Start 2010” consultation –

a 60 minute personal workshop to identify how we can work with you to build your wealth and achieve your personal and professional goals.

Contact Melissa Austin or Jodee Byrne on

Tel: 07 5443 5977

www.dbsngroup.com.au ask@dbsngroup.com.au

Life Stage	How dbsn group Can Help You
Young adults First home buyers Newlyweds	<ul style="list-style-type: none"> Establishing achievable life goals & strategies Developing budgeting skills Devising a savings/borrowing strategy to achieve home ownership in your desired time frame
30-something	<ul style="list-style-type: none"> Developing a savings and investment plan to build long term wealth Advice on preparing for the cost of raising children Ensuring all assets are adequately protected
40's & 50's	<ul style="list-style-type: none"> Tailored strategies to help build a retirement nest egg Building other assets outside the family home and superannuation
Pre-retirement	<ul style="list-style-type: none"> Asset management & strategies to minimise tax while maximising government entitlements Recommending investment strategies to maximise capital growth and regular income from retirement assets Succession planning/Exit Strategy for business owners
Retirement	<ul style="list-style-type: none"> Maintaining investment strategies throughout retirement to protect & preserve capital Estate planning – minimise tax and live the retirement you wish for

Your financial success is our business. It is simpler than you think.

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Appointment Request

- Yes, please contact me for a complimentary, no-obligation financial health check meeting.
- No thank you. I'm currently happy with all aspects of my financial position. However, please keep me up to date with dbsn special offers in the future. My details are below.

Name: _____

Email: _____

Phone: _____

Address: _____

Post code: _____

Referral Request

If you believe our services could benefit a friend, relative or associate, please provide us with their details below.

Name: _____

Email: _____

Phone: _____